

D/CJ

S-E-C-R-E-T  
Security Information  
IAC-PR-29  
12 December 1952

ADDENDUM

PROJECTS COMPLETED

1. SIE-5 (Formerly NIE-60, Part I): Soviet Air Defense Capabilities 1952-1954

Status: IAC approved this estimate on 20 November.  
It was published 3 December 1952.

DEFERRED

2. SIE-6 (Formerly NIE-60, Part III): Soviet Programs to Disperse Industry and Stockpile

Status: Requested by State and authorized by the IAC on 15 November 1951. IAC representatives approved terms of reference on 27 December. The ORR contribution was received and reviewed. On the basis of its efforts to produce a draft the Board concluded that this estimate should be cancelled and discussion inaugurated with ORR to examine further the critical aspects of this problem, namely the location of Soviet industry, the Soviet transportation system, and the Soviet stockpiling program. It is planned to take steps to cancel this estimate in conjunction with coordination of Program of Estimates for 1953.

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INTELLIGENCE ADVISORY COMMITTEE

PROGRESS REPORT

PROJECTS COMPLETED

1. NIE-21/1: Austrian Security Capabilities Following Withdrawal of Occupation Forces, approved by the IAC on 1 December 1952
2. NIE-64: Probable Soviet Bloc Courses of Action Through (Part II): Mid-1953, approved by the IAC on 1 December 1952.
3. NIE-70: Conditions and Trends in Latin America Affecting US Security, approved by the IAC on 4 December 1952.
4. NIE-64  
(Part I): Soviet Bloc Capabilities Through Mid-1954,  
Revision and Supplement approved by the IAC on 11 December 1952

PROJECTS CANCELLED

5. NIE-40 Potential Military, Economic, and Scientific Accretions to the USSR Resulting from the Acquisition of Western Europe in the Foreseeable Future

Status: Scheduled by ONE in late May 1951 (see Item 14, IAC-D-1, dated 1 November 1950). Referred for action to EIC in June 1951. On 10 November 1952, with the concurrence of the Chairman, EIC, the Board agreed to drop its current draft and to recommend to the IAC that the estimate be cancelled. A memorandum so proposing was forwarded to the IAC on 25 November. All members concurred by 4 December.

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PROJECTS IN PROCESS

A. National Intelligence Estimates

6. NIE-45: Probable Attitudes and Policies of the Free World toward the East-West Conflict through Mid-1954

Priority: Routine\*

Status: At the IAC meetings on 14 and 24 April (IAC-M-67, paragraph 6, and IAC-M-68, paragraph 1), it was agreed that an estimate on this general subject would replace NIE-45, cancelled by the IAC. Terms of reference were prepared by ONI and submitted to ONE on 5 May. On 13 May, ONE circulated these with recommendations for modifications. All agencies concurred. Board action on revised terms of reference was deferred pending progress on NIE-64 (Part II). On 7 November, the Board directed the Staff to reactivate this estimate. IAC representatives approved terms of reference on 5 December. Contributions will be made orally in a series of area meetings beginning 15 December.

7. NIE-56: Likelihood of Loss of Important Economic Resources of the Far East

Priority: Routine

Status: A series of estimates to cover various areas were authorized by the IAC on 11 October 1951 at the request of G-2. EIC contribution was received on 24 April 1952. A draft was circulated to the IAC agencies on 24 November. IAC representatives met on draft on 3 December and concluded that this paper should not be published as an NIE. G-2 is checking on current requirement for such an estimate.

\* Priorities used in decreasing order of urgency are: Crash, Urgent, High, Routine and Deferred

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8. NIE-59: Relative Strategic Importance of East-West Trade to the Soviet Orbit and to the Rest of the World
- Priority: Routine
- Status: Initiated in response to NSC requirement. On 16 November 1951 the Project was referred to the EIC by the IAC representatives. The draft of the EIC working group was received on 3 October 1952. A Staff draft has been completed in ONE.
9. NIE-63: France's Prospective Ability to Play a Major Role in the Western Security System
- Priority: Routine
- Status: Authorized by the IAC on 13 March at the suggestion of the Board. IAC representatives met on terms of reference on 7 April. Draft is now before the IAC representatives.
10. NIE-65: Soviet Bloc Capabilities, through 1957
- Priority: Routine
- Status: Authorized by the IAC on 13 March at the suggestion of the Board. IAC representatives approved terms of reference on 6 June. Defense, ONI, and Air Force contributions have been received. Awaiting OIR and ORR contributions. (OIR contribution expected 23 December).
11. NIE-71: Probable Outlook for Italy
- Priority: Routine
- Status: Initiated pursuant to paragraph 2.d. of Board Program of Estimates circulated on 5 May 1952. A draft is being prepared in ONE on basis of agency contributions.
12. NIE-73: Conditions and Trends in the Middle East Affecting U.S. Security
- Priority: Urgent
- Status: The Board recommended to the IAC on 26 June the scheduling of this estimate. IAC concurred on

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3 July on which date the IAC representatives met on terms of reference. Contributions were all in by 9 September. A draft is now before the Board.

13. NIE-74: Probable Developments in Burma through 1953

Priority: Routine

Status: Requested by State and approved by the IAC on 30 September. IAC representatives approved terms of reference on 1 October. Contributions were all in by 17 November. Staff is drafting.

14. NIE-76: Probable Developments in Egypt

Priority: Routine

Status: Requested by G-2 and approved by the IAC on 6 November. IAC representatives met on terms of reference on 25 November. Target date for contributions is 23 December.

15. NIE-77: Probable Developments in Indonesia

Priority: Routine

Status: Authorized by the IAC on 19 November at the suggestion of the Board of National Estimates. IAC representatives met on terms of reference on 24 November. Contributions are due on 23 December.

16. NIE-78: Estimate of Soviet Intentions over the Next Decade

Priority: Urgent

Status: DCI requested long-range estimate on Soviet Intentions to be prepared through IAC machinery (IAC-M-85 dated 23 October 1952). On 26 November, Board approved draft prepared in ONE. Copy of Board draft was sent to the DCI on 28 November and circulated to IAC agencies on 29 November. IAC representatives held initial meeting on 12 December. Revision in progress.

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17. SE-34: Albania

Priority: Urgent

Status: Initiated by the IAC on 20 November at request of the DCI. Board draft was approved on 5 December for circulation to the IAC agencies. On 11 December, IAC representatives approved a draft for circulation to IAC.

B. Scientific Intelligence Estimates

18. Status of Soviet Medical Research

Initiated by CIA and approved by SIC for production. Under review in OSI.

19. Status of Soviet Development in the Field of Physics

Comment has been received from SEC members. To be published in January.

20. Status of Soviet Metallurgy Program

To be completed as a joint project. Contributions have been received from various agencies and the first draft should be completed by 1 January 1953.

C. Economic Intelligence Estimates

21. Economic Capabilities for War of the USSR and its Satellites

25X1

On 6 November, EIC set up a working group to direct the project. Terms of reference for the project were completed by 11 December. The study has been divided into two phases: (1) Cold war capabilities, 1952-1953 - contributions have been received by the Working Group and have been used by ORR in the preparation of NIE-64 and NIE-65. A summary paper on this phase is in the process of final review and will be completed by 31 December 1952; (2) Capabilities for hot war beginning 1 July 1952 and 1 July 1954; no target date has been set.

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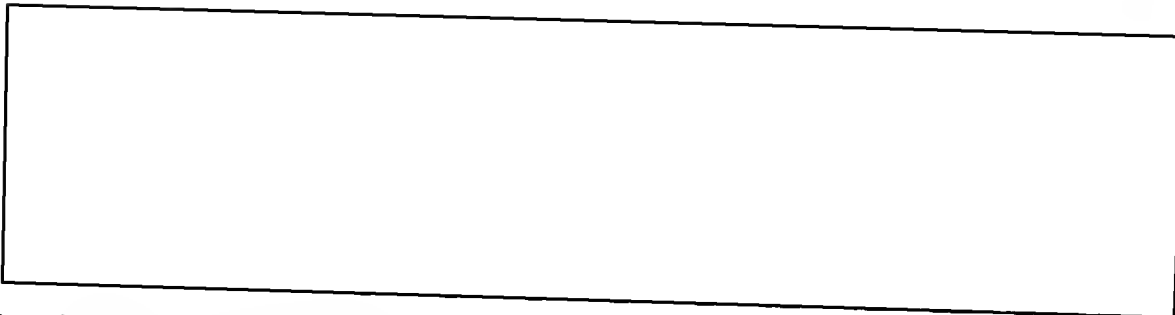
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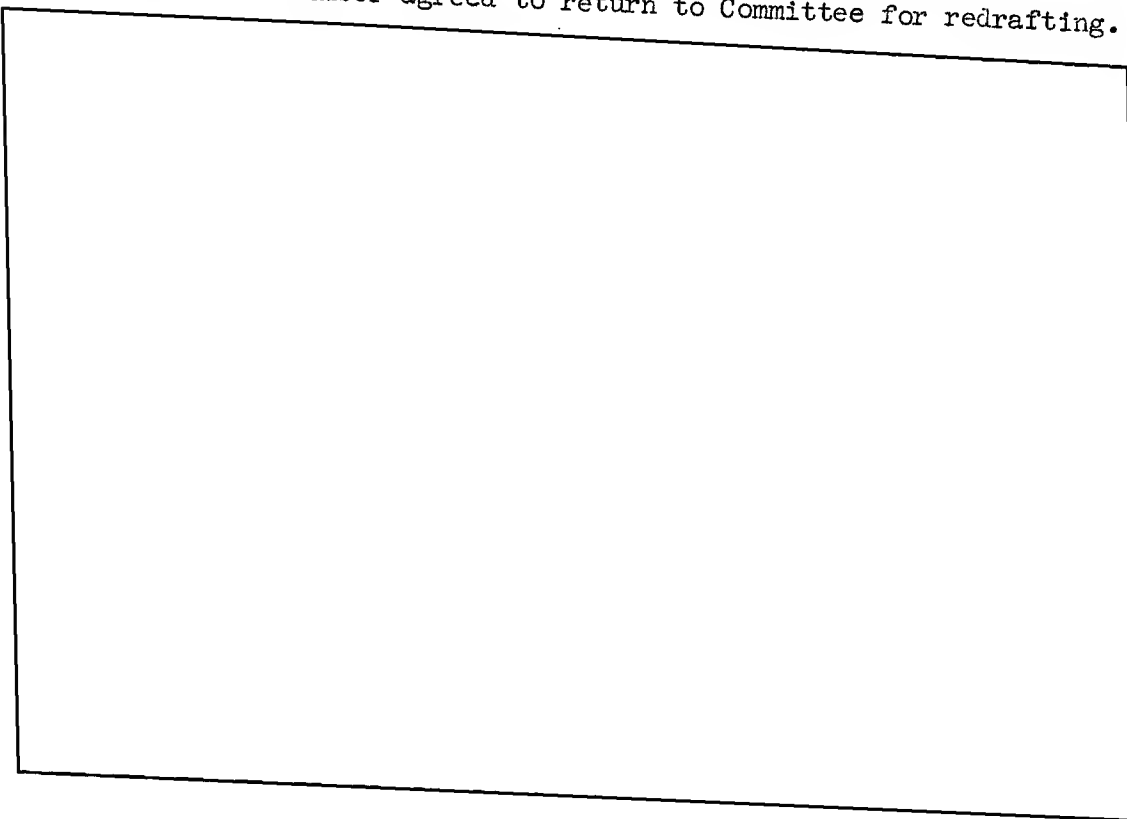


D. Other Items of Concern to the Committee

23. Proposed DCID 11/1 (Received from the JAEIC) (IAC-D-58)

IAC on 20 November agreed to return to Committee for redrafting.

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